

Blackman Charter Township Local Development Finance Authority Served By The Enterprise Group

Annual Board Meeting

Wednesday, December 13, 2023 at 6:00 pm Blackman Charter Township Meeting Hall 1990 W. Parnall Rd., Jackson, MI 49201

Agenda

- I. Call to Order by Chair
- II. Public Comment
- III. Semi-Annual Informational Meeting (per Recodified Tax Increment Financing Act 57)
 - a. Goals and direction of BLDFA
 - b. Upcoming Projects
- IV. *Approval of Minutes from the August 16, 2023 Board Meeting
- V. *Approval of Invoices through November 2023
- VI. *Treasurer's/Budget Reports through November 30, 2023
- VII. *Approval of the 2024 BLDFA Budget and 2023 BLDFA Amended Budget (attached separately)
- VIII. BLDFA Properties Update:
 - a. JTP North Property Update
 - i. *Approval of updated BLDFA Developers Packet (attached separately)
 - ii. Authorize cost estimate to survey/identify lots at JTPN (Jack Ripstra)
 - iii. *Approve design and cost estimate for JTPN lots for sale sign
 - iv. *Approve cost estimate for JTPN monument sign
 - v. *Approve design and cost estimate for JTPN lot identification signs
 - b. Technique Update
- IX. Annual Meeting Items Enterprise Group/BLDFA Staff
 - a. *2023 End of Year Report
 - b. *2024 Scope of Work
 - c. Recommend term renewal for Pete Jancek, Barry Harmon, and Chad Linabury, if they are willing to serve another four-year term
 - d. *2024 Election of Officers
 - e. *2024 EG Blackman LDFA Management Agreement
 - f. *2024 BLDFA Board Meeting Schedule
- X. Chairman and Board Comments
- XI. Next Meeting: Scheduled for Wednesday, February 21, 2024 at 6:00 p.m.
- XII. Adjourn To The Call Of The Chair

*indicates attachment



Blackman Charter Township Local Development Finance Authority

Served By The Enterprise Group

BLDFA Board Meeting Minutes August 16, 2023

The Local Development Finance Authority of Blackman Charter Township held a regular Board Meeting at 6:00 p.m., Wednesday, August 16, 2023, at the Blackman Charter Township Meeting Hall.

Members present (7): Diane Donaldson, David Elwell, Pete Jancek, Chad Linabury, Cindy Acker, Katie Pitchford and Bob Sayles.

Members absent (4): Barry Harmon, Diane Derby, John Globoker and Bill Warner.

Staff: Alex Masten, The Enterprise Group of Jackson

Others: Jack Ripstra, Township Engineer

The BLDFA Board Meeting was called to order by Chairman Jancek at 6:01 p.m.

Public Comment: None

Approval of 05/17/2023 Meeting Minutes:

Motion by Mr. Elwell and seconded by Mrs. Donaldson to approve the May 17, 2023 Meeting Minutes. The motion was approved unanimously.

Treasurer's Report through 07/31/2023:

The invoices total \$15,527.30. The current balance available is \$316,978.25. Motion by Mr. Sayles and seconded by Mrs. Donaldson to accept the Treasurer's Report ending July 31, 2023. The motion was approved unanimously by roll call vote.

EDA Grant Update:

See below.

BLDFA Properties Update:

JTPN Update:

Mrs. Masten gave the Board an update on the work currently happening at JTPN: Paving occurred last week on Ayrshire Lane, but fell just short of enough asphalt to finish it, which will occur next Wednesday, Aug. 23. Sidewalks being placed, along with curb and gutter, in various locations along County Farm Road. Likely to have all sidewalks, curb and gutter near JTPN done by September 18th. Constant monitoring of traffic to ensure no significant back-ups are occurring. Traffic signals/mast arms to be installed end of August, first of September. One last Consumers Energy pole found that was supposed to be moved – it is an easy fix. When sidewalks poured by four residents – Brad and Charlie will speak to the home owner first to ensure they know when it is happening and coordinate parking for them. Blackman Road is open, and the round-a-bout on Rives and Springport is open. JCDOT and Mead Brothers are looking at a detour route for when they begin work near the Airport Road intersection to help with traffic flow. In two to three weeks, JCDOT will be closing westbound County Farm Rd.; eastbound will remain open.

Technique Update:

Mrs. Masten stated there is no new update on Technique.

Board/Staff Comments:

Mrs. Masten discussed the need to get quotes for a JTPN "for sale" sign(s) for the park as the project nears completion. Motion by Mr. Jancek and seconded by Mr. Linabury to acquire quotes for signage. The motion was approved unanimously.

The next Meeting is scheduled for Wednesday, December 13, 2023, at 6:00 p.m. at the Blackman Charter Township Meeting Hall.

The meeting adjourned at 6:15 p.m.

Respectfully submitted by Alex Masten, Blackman LDFA Staff.

1990 W. Parnall Road • Jackson, MI 49201 • 517/788-4345 • FAX 517/788-4689

LDFA Invoice's for the December 2023 Board Meeting

Vendor	Description	An	nount
Boswell, Schultz, Sonnenbery & Arnett PLC D&W Clarks Lawn Care Enterprise Group Jackson County DOT Ripstra & Scheppelman Nannette Sponsler CPA	Accounting Svcs Lawn Mowing July-Oct Semi-Annual Contract 2023 Billing - Sidewalk Professional Services Accounting Svcs	\$	827.50 175.00 17,500.00 22,650.00 19,314.80 200.00 60,667.30
			r v
Invoice Paid In August 2023	2 2		
Mand Duothors		\$	835.00
Mead Brothers		\$	835.00

Boswell, Schultz, Sonnenberg & Arnett, PLC



415 South Jackson Jackson, MI 49201 (517) 796-8880 www.bssacpa.com

CHARTER TOWNSHIP OF BLACKMAN - LDFA

1990 W. PARNALL RD. JACKSON, MI 49201 Invoice No:

14105

Invoice Date:

June 30, 2023

Our file:

17302

Accounting and tax services for the period April 1, 2023 through June 30, 2023, including:

Professional fees relative to the audit of financial statements for the year ended December 31, 2022.

Preparation of Municipal Finance Qualifying Statement for the year ended December 31, 2022.

Preparation of Forms 5176 for Original, Smart Zone and Extension.

Preparation of Annual Report on Status of Tax Increment Financing Plan.

Preparation of Form 2604 Tax Increment Financing Plan Report for Capture of Property Taxes.

Total amount due

\$7,450.00

Please make your check payable to Boswell, Schultz, Sonnenberg & Arnett P.L.C. or BSSA, PLC.
Returned checks will be subject to a \$35.00 NSF fee.

Effective April 1, 2023 there will be an additional 3% fee added to invoices paid via credit card.

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date: June 5, 2023 J

To:

Blackman Township

1990 West Parnell Rd

Jackson MI 49201

LOFA

For:

County Farm Road Cemetery

Re:

April and May Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the months of April and May 2023:

1. April 27, 2023

Mowed

\$25.00

2. May 11, 2023

Mowed

\$25.00

3. May 25, 2023

Mowed

\$25.00

Total Due:

\$75.00

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date: July 8, 2023

To: Blackman Township

1990 West Parnell Rd

Jackson MI 49201

JUL 12 2023

BY:

For:

County Farm Road Cemetery LDFA

Re:

June Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the month of June 2023:

1. June 5, 2023

Mowed

\$25.00

2. June 27, 2023

Mowed

\$25.00

Total Due:

\$50.00

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

BY:----

To:

Charter Township of Blackman LDFA 1990 W. Parnall Road

Jackson, MI 49201

May 5, 2023

Invoice No.

15110-55

Terms:

Date:

Net 30 Days

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 03-19-23 to 04-15-23

GI A GGT ET GA ET ON	HOURS	RATE	TOTAL
CLASSIFICATION	HOURS	KAIL	
Project Engineer	5.0	\$130.00	\$650.00
Inspector	5.5	\$80.00	\$440.00
CAD System	2.0	\$80.00	\$160.00
Mileage Expenses	123 miles	\$0.65	\$79.95
Plots/Copies			\$10.00

AMOUNT DUE THIS INVOICE

\$1,339.95



To:

Charter Township of Blackman LDFA

1990 W. Parnall Road

Jackson, MI MRECEIVE

Date:

June 9, 2023

Invoice No.

15110-56

Terms:

Net 30 Days

BY:----

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 04-16-23 to 05-13-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	7.0	\$130.00	\$910.00
Inspector	3.5	\$80.00	\$280.00
CAD System	4.0	\$80.00	\$320.00
Mileage Expenses	103 miles	\$0.65	\$66.95
Plots/Copies			\$10.00

AMOUNT DUE THIS INVOICE

\$1,586.95



To:

Charter Township of Blackman LDEA: Date: _____

July 7, 2023

1990 W. Parnall Road Jackson, MI 49201

Invoice No.

15110-57

Terms:

Net 30 Days

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 05-14-23 to 06-10-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	11.0	\$130.00	\$1,430.00
CAD System	4.0	\$80.00	\$320.00
Inspector	35.0	\$80.00	\$2,800.00
Mileage Expenses	286 miles	\$0.65	\$185.90
Plots/Copies			\$10.00

AMOUNT DUE THIS INVOICE

\$4,745.90



To:

Charter Township of Blackman LDFAY: Date: July 7, 2023

1990 W. Parnall Road Jackson, MI 49201

Invoice No.

06120-130

Terms:

Net 30 Days

(Blackman Township Account Number: 250-728-806.000)

For Services in connection with the LDFA Board meeting.

For Services 05-14-23 to 06-10-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	2.0	\$130.00	\$260.00
Mileage Expenses	30 miles	\$0.65	\$19.50

AMOUNT DUE THIS INVOICE \$279.50

Boswell, Schultz, Sonnenberg & Arnett, PLC



415 South Jackson Jackson, MI 49201 (517) 796-8880 www.bssacpa.com

CHARTER TOWNSHIP OF BLACKMAN - LDFA

1990 W. PARNALL RD.

JACKSON, MI 49201

Invoice No:

14312

Invoice Date:

September 20, 2023

Our file:

17302

Preparation of Tax Increment Financing Report, Form 2604.

477.50

Additional accounting services, including assistance with smartzone capture and correspondence with Enterprise Group to discuss.

350.00

Total amount due

\$827.50

Please make your check payable to Boswell, Schultz, Sonnenberg & Arnett P.L.C. or BSSA, PLC. Returned checks will be subject to a \$35.00 NSF fee.

Effective April 1, 2023 there will be an additional 3% fee added to invoices paid via credit card

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date: August 3, 2023 M

To:

Blackman Township

1990 West Parnell Rd

Jackson MI 49201

LOFA

For:

County Farm Road Cemetery

Re:

July Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the month of July 2023:

1. July 3, 2023

îvîowed

\$25.00

BY:

2. July 17, 2023

Mowed

\$25.00

Total Due:

\$50.00

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date: September 4, 2023 J

To: Blackman Township

1990 West Parnell Rd

Jackson MI 49201

DEGETVED SEP 11 2023

For:

County Farm Road Cemetery LDFA

Re:

August Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the month of August 2023:

1.	August 1, 2023	Mowed	\$25.00
	August 15, 2023	Mowed	\$25.00
	August 28, 2023	Mowed	\$25.00

Total Due:

\$75,00

250 728 955

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date: October 3, 2023 J

To: Blackman Township

1990 West Parnell Rd

Jackson MI 49201

For: County Farm Road Cemetery LDFA

Re: September Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the month of September 2023:

1. September 11, 2023 Mowed \$25.00

Total Due: \$25.00

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

P.O. Box 577 Jackson, MI 49204 (517)937-1281

Date:

November 6, 2023

To:

Blackman Township

1990 West Parnell Rd

Jackson MI 49201



For:

County Farm Road Cemetery LDFA

Re:

October Lawn Care Bill 2023

To Whom It May Concern:

The following is a bill for the lawn care services for the month of October 2023:

1. October 3, 2023

îvîowed

\$25.00

Total Due:

\$25.00

Please submit payment to the above address with the next 30 days.

Thank you for your business,

David W. Clark

Invoice



ENTERPRISE GROUP OF JACKSON, INC ONE JACKSON SQUARE, STE 1100 JACKSON, MI 49201

Phone: 517-788-4455

Fax:

517-782-0061

Invoice Number: 2023

Investment #2

Sold To:

Blackman LDFA

Attn: Linda Arntz

1990 W. Parnall

Jackson, MI 49201-8613

Invoice Date:

9/5/23

Customer PO	Payment Terms	Customer ID	Due Date
Costornorio	Net 30 Days	BLACKMAN LDFA	10/5/23

	Net 30 Days	BEAGAWATT EBLAT	
Descrip	tion		Amount
7-1-23 thru 12-31-23, Semi-annual contract payment for EG Staffing Services.			17,500.00
20 1110 12 01 23,			2 2
	, s ²⁰ 8 - 42		
	£		
		Ng.	

Subtotal

17,500.0C

Total Invoice Amount

17,500.0C

Check No:

Payment Received

17,500.00 TOTAL





*** INVOICE***

JACKSON COUNTY DEPT. OF TRANSPORTATION 2400 N ELM RD JACKSON, MI 49201-0000

Phone: 517-788-4230

8000

Invoice Number

1306

Invoice Date

11/20/2023

BLACKMAN TOWNSHIP 1990 W. PARNALL ROAD JACKSON, MI 49201

RE: 2023 Billing - Sidewalk (not in original bid) from Blackman to JSP Industrial Drive

Payables – Mead Brothers Excavating, Inc.

\$ 22,650.00

TOTAL

\$ 22,650.00

PLEASE INCLUDE YOUR INVOICE NUMBER WITH PAYMENT

BLDFA

DECEIVED

AUG 16 2022

BY:----

To:

Charter Township of Blackman LDFA Date:

1990 W. Parnall Road

Jackson, MI 49201

August 11, 2023

Invoice No.

15110-58

Terms:

Net 30 Days

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 06-11-23 to 08-05-23

HOURS	RATE	TOTAL
19.0	\$130.00	\$2,470.00
54.0	\$80.00	\$4,320.00
46 miles	\$0.65	\$354.90
		19.0 \$130.00 54.0 \$80.00

AMOUNT DUE THIS INVOICE

\$7,144.90

RIPSTRA & SCHEPPELMAN, INC. CIVIL ENGINEERING LAND SURVEYING

2535 SPRING ARBOR ROAD JACKSON, MI 49203 OFFICE 517-789-9898 FAX 517-789-6065 www.ripstra-scheppelman.com

BY:

To:

Charter Township of Blackman LDFA

1990 W. Parnall Road

Jackson, MI 49201 Date:

September 8, 2023

Invoice No.

15110-59

Terms:

Net 30 Days

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 08-06-23 to 09-02-23

CLASSIFICATION Project Engineer	HOURS 8.0	RATE \$130.00	TOTAL \$1,040.00
CAD System	7.0	\$80.00	\$560.00
Inspector	20.5	\$80.00	\$1,640.00
Mileage Expenses	222 miles	\$0.65	\$144.30
	AMOUNT DUE THIS	S INVOICE	\$3,384.30

BY:----

To:

Charter Township of Blackman LDFA

1990 W. Parnall Road

Jackson, MI 49201

Date:

September 8, 2023

Invoice No.

06120-131

Terms:

Net 30 Days

\$139.75

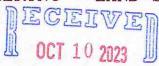
(Blackman Township Account Number: 250-728-806,000)

For Services in connection with the LDFA Board meeting.

For Services 08-16-23 to 09-02-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	1.0	\$130.00	\$130.00
Mileage Expenses	15 miles	\$0.65	\$9.75

AMOUNT DUE THIS INVOICE



BY:____

To:

Charter Township of Blackman LDFA 1990 W. Parnall Road

Jackson, MI 49201 Invoice

October 6, 2023

Invoice No.

15110-60

Terms:

Date:

Net 30 Days

\$4,532.05

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 09-03-23 to 09-30-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	9.0	\$130.00	\$1,170.00
CAD System	12.5	\$80.00	\$1,000.00
Inspector	27.0	\$80.00	\$2,160.00
Mileage Expenses	257 miles	\$0.65	\$167.05
Plots/Copies			\$35.00

1.5% Service Charge on all Accounts over 30 days

AMOUNT DUE THIS INVOICE

18% Annual Percentage Rate

BY:----

To:

Charter Township of Blackman LDFA Date:

1990 W. Parnall Road

Jackson, MI 49201

November 10, 2023

Invoice No.

15110-61

Terms:

Net 30 Days

\$4,113.80

(Blackman Township Account Number: 251-901-970.100)

For Services in connection with the Jackson Technology Park North.

For Services 10-01-23 to 10-28-23

CLASSIFICATION	HOURS	RATE	TOTAL
Project Engineer	11.0	\$130.00	\$1,430.00
CAD System	3.5	\$80.00	\$280.00
Inspector	28.0	\$80.00	\$2,240.00
Mileage Expenses	252 miles	\$0.65	\$163.80

AMOUNT DUE THIS INVOICE



Nannette M. Sponsler, CPA, PLLC 3210 Gardner Road Parma, Michigan 49269 Phone: (517)745-1500

Invoice Date: November 3, 2023

Blackman Charter Township Local Development Financing Authority 1990 W. Parnall Road Jackson, MI 49201

Accounting Invoice for services: September 2023

Services Provided:

Assistance with calculation of Summer 2023 captured tax distribution

Amount Due: \$200.00

12/06/2022 10:51 AM

REVENUE AND EXPENDITURE REPORT FOR BLACKMAN TOWNSHIP

Page: 1/2

User: LINDA DB: Blackman

PERIOD ENDING 11/30/2022

GL NUMBER	DESCRIPTION	2022 ORIGINAL BUDGET	2022 AMENDED BUDGET	YTD BALANCE 11/30/2022 NORM (ABNORM)	ACTIVITY FOR MONTH 11/30/22 INCR (DECR)	AVAILABLE BALANCE NORM (ABNORM)	% BDGT USED
			THENDED BODGET	Words (Signostar)	THOR (BEGR)	- North (Indivolut)	
	EVELOPMENT FINANCE AUTHORITY FUND						
Revenues Dept 000 - CASH RE	CET DITC						
250-000-440.000	LDFA PROPERTY TAXES	40,000.00	40,000.00	(111,936.14)	0.00	151,936.14	(279.84)
250-000-573.000	LOCAL STABLITIATION AUTHORITY PYMT	84,000.00	84,000.00	107,428.12	0.00	(23,428.12)	127.89
250-000-665.000	INVESTMENT/INTEREST	84.00	84.00	57.59	0.00	26.41	68.56
Total Dept 000 - C	ASH RECEIPTS	124,084.00	124,084.00	(4,450.43)	0.00	128,534.43	(3.59)
TOTAL REVENUES		124,084.00	124,084.00	(4,450.43)	0.00	128,534.43	(3.59)
Expenditures							
Dept 728 - DEBT SE							
250-728-801.000	PROFESSIONAL SERVICES	632.00	632.00	250.00 0.00	0.00	382.00	39.56
250-728-801.100 250-728-802.000	ENTERPRISE GROUP SERVICES LEGAL	13,750.00 3,167.00	13,750.00 3,167.00	216.00	0.00	13,750.00 2,951.00	0.00 6.82
250-728-804.000	ACCOUNTING	17,736.00	17,736.00	6,531.15	0.00	11,204.85	36.82
250-728-806.000	ENGINEERING	0.00	0.00	469.00	0.00	(469.00)	100.00
250-728-955.000	MISCELLANEOUS EXPENSE	3,799.00	3,799.00	125.00	0.00	3,674.00	3.29
250-728-962.000	MEMBERSHIP/DUES	282.00	282.00	675.00	0.00	(393.00)	239.36
Total Dept 728 - Di	EBT SERVICE FUND	39,366.00	39,366.00	8,266.15	0.00	31,099.85	21.00
Dept 901 - CAPITAL	DETAIL						
250-901-970.000	CONSTRUCTION COSTS	250,000.00	250,000.00	54,946.08	0.00	195,053.92	21.98
250-901-972.000	EASEMENTS	0.00	0.00	29,554.40	0.00	(29,554.40)	100.00
Total Dept 901 - C	APITAL DETAIL	250,000.00	250,000.00	84,500.48	0.00	165,499.52	33.80
TOTAL EXPENDITURES		289,366.00	289,366.00	92,766.63	0.00	196,599.37	32.06
Fund 250 - LOCAL Di	EVELOPMENT FINANCE AUTHORITY FUND:						
TOTAL REVENUES		124,084.00	124,084.00	(4,450.43)	0.00	128,534.43	3.59
TOTAL EXPENDITURES		289,366.00	289,366.00	92,766.63	0.00	196,599.37	32.06
NET OF REVENUES & 1	EXPENDITURES	(165,282.00)	(165,282.00)	(97,217.06)	0.00	(68,064.94)	58.82

12/06/2022 10:51 AM

REVENUE AND EXPENDITURE REPORT FOR BLACKMAN TOWNSHIP

Page: 2/2

User: LINDA DB: Blackman

PERIOD ENDING 11/30/2022

GL NUMBER	DESCRIPTION	2022 ORIGINAL BUDGET	2022 AMENDED BUDGET	YTD BALANCE 11/30/2022 NORM (ABNORM)	ACTIVITY FOR MONTH 11/30/22 INCR (DECR)	AVAILABLE BALANCE NORM (ABNORM)	% BDGT USED
Fund 251 - LDFA SM	ART ZONE ADMINISTRATIVE FUND						
Revenues							
Dept 000 - CASH RE							
251-000-440.100	PROPERTY TAXES-SMART ZONE-NON SCHOOL	99,000.00	99,000.00	153,687.33	0.00	(54,687.33)	155.24
251-000-440.200 251-000-573.000	PROPERTY TAXES-SMART ZONE-SCHOOL LOCAL STABLITIATION AUTHORITY PYMT	102,000.00 10,000.00	102,000.00 10,000.00	60,092.68 6,223.21	0.00	41,907.32 3,776.79	58.91 62.23
251-000-573.000	LOCAL STABLITIATION AUTHORITY PIMT	10,000.00	10,000.00	6,223.21	0.00	3,776.79	02.23
Total Dept 000 - C	ASH RECEIPTS	211,000.00	211,000.00	220,003.22	0.00	(9,003.22)	104.27
TOTAL REVENUES		211,000.00	211,000.00	220,003.22	0.00	(9,003.22)	104.27
Expenditures							
Dept 728 - DEBT SE	RVICE FUND						
251-728-801.000	PROFESSIONAL SERVICES	200.00	200.00	0.00	0.00	200.00	0.00
251-728-801.100	ENTERPRISE GROUP SERVICES	13,750.00	13,750.00	13,750.00	0.00	0.00	100.00
251-728-802.000	LEGAL	100.00	100.00	0.00	0.00	100.00	0.00
251-728-803.000	PLANNING, MARKETING, ADMINISTRATIVE	1,000.00	1,000.00	0.00	0.00	1,000.00	0.00
251-728-804.000 251-728-915.000	ACCOUNTING MEMBERSHIP/DUES	10,000.00 300.00	10,000.00 300.00	0.00	0.00	10,000.00 300.00	0.00
231-720-913.000	MEMBERSHIP/ DUES	300.00	300.00	0.00	0.00	300.00	0.00
Total Dept 728 - D	EBT SERVICE FUND	25,350.00	25,350.00	13,750.00	0.00	11,600.00	54.24
Dept 901 - CAPITAL	DETAIL						
251-901-970.100	JACKSON TECHNOLOGY PARK	20,000.00	20,000.00	6,188.40	0.00	13,811.60	30.94
Total Dept 901 - C	APITAL DETAIL	20,000.00	20,000.00	6,188.40	0.00	13,811.60	30.94
		,	,	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
TOTAL EXPENDITURES		45,350.00	45,350.00	19,938.40	0.00	25,411.60	43.97
Fund 251 _ IDEA CM	ART ZONE ADMINISTRATIVE FUND:						
TOTAL REVENUES	ARI ZONE ADMINISTRATIVE FUND:	211,000.00	211,000.00	220,003.22	0.00	(9,003.22)	104.27
TOTAL EXPENDITURES		45,350.00	45,350.00	19,938.40	0.00	25,411.60	43.97
NET OF REVENUES &	EXPENDITURES	165,650.00	165,650.00	200,064.82	0.00	(34,414.82)	120.78
TOTAL REVENUES - A	LL FUNDS	335,084.00	335,084.00	215,552.79	0.00	119,531.21	64.33
TOTAL EXPENDITURES		334,716.00	334,716.00	112,705.03	0.00	222,010.97	33.67
NET OF REVENUES &	EXPENDITURES	368.00	368.00	102,847.76	0.00	(102,479.76)	27,947.7

LDFA ADMIN FUND 2023

Fund 250

Date	Description	Possints	Dichurcomonto	Check #	Palance
	Description	Receipts	Disbursements	Crieck #	Balance
1/31/2022	Interest	1,357.05			836,696.42 838,053.47
	Voided ck#44328 for \$34.30 reissued	4.30		-	838,057.77
2/0/2023	for \$30.00	4.30		+	838,057.77
2/22/2023	Accounts Payable		6.059.52	1294	831,998.25
	2022 Winter IFT Distribution	75,439.83	0,039.32	1234	907,438.08
2/28/2023		1,191.33			908,629.41
	LDFA 2022 Winter Distribution	48,817.06			957,446.47
	Accounts Payable	+0,017.00	635,860.04	1295	321,586.43
3/31/2023		1,147.45	000,000.04	1200	322.733.88
4/30/2023		458.02			323,191.90
	Accounts Payable	100.02	5,378.90	1296	317,813.00
5/30/2023		537.03	-,		318,350.03
6/22/2023			1,855.00	1297	316,495.03
6/30/2023	Interest	483.22	,		316,978.25
7/30/2023	Interest	498.05			317,476.30
8/15/2023	Accounts Payable		16,362.30	1298	301,114.00
8/31/2023	Interest	492.19			301,606.19
9/27/2023	LDFA IFT Summer 2023 Dist	1,746.75			303,352.94
9/27/2023	SZ Non School	31,147.69			334,500.63
9/27/2023	SZ School	35,022.45			369,523.08
9/30/2023	Interest	450.20			369,973.28
10/6/2023		51,079.72			421,053.00
10/26/2023	LCSA - PPT Reimbursement	122,648.40			543,701.40
	LCSA - PPT Reimbursement - SZ	8,278.72			551,980.12
	LDFA 2023 2nd Summer Disb	2,568.26			554,548.38
10/31/2023	Interest	696.84			555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
				+	555,245.22
					555,245.22
					555,245.22
				+	555,245.22 555,245.22
				+	555,245.22
				+	555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
					555,245.22
		<u> </u>			555,245.22
					555,245.22
		<u> </u>			555,245.22
					555,245.22
		384,064.56	665,515.76		555,245.22



PROPOSAL

232359-01

Date: 10/05/2023 Expires: 10/20/2023

Drawing Numbers:

Project: Jackson Technology Park North

3608 County Farm Rd

Jackson, MI

Client: Blackman Charter Township Local

Development Finance Authority

1990 W. Parnall Rd. lackson, MI 49201

Contact: Debbie Kelley 517-358-1599 dkelley@enterprisegroup.org

We are pleased to offer this proposal for the following services at the above location.

Project Description: Item Total: 1: Furnish & Install the Following: A. (1) D/F monument sign to have 29"x 96" customer shaped internally illuminated cabinet \$21,500.00 w/ routed aluminum faces backed by acrylic & vinyl graphics. 36"x 96" internally illuminated cabinet w/ white polycarbonate faces & opaque green vinyl dividers & 2" reveals. 12"x 96" stone base w/ 2" aluminum cap. B. (1) S/F 48"x 96" 3mm ACM panel w/ digitally printed vinyl graphics & clear laminate \$775.00 mounted to 2x4 treated wood frame & 6x6 treated wood posts. C. (6) S/F 24"x 36" metal real estate frames w/ aluminum faces & vinyl graphics. \$1,825.00 D. (7) 2.5"x 9" vinyl decals. \$75.00 E. Installation labor \$3,500,00 **Deposit Rate: 50%** Subtotal: \$27,675.00 Deposit: \$14,562.75 Tax: \$1,450.50 Total: \$29,125.50

THIS PRICE DOES NOT INCLUDE ELECTRICAL RAN TO SIGN LOCATION, PERMITS & PROCUREMENT, OR TAX UNLESS SPECIFICALLY STATED.

WARRANTY: "JSC PEACE OF MIND" 3 YEAR FULL COVERAGE WARRANTY FOR PARTS AND LABOR FROM DATE OF INSTALLATION.

NOTE: WORK WILL NOT BEGIN UNTIL DOWN PAYMENT AND WRITTEN ACCEPTANCE IS RECEIVED. ANY

Salesperson: Jason Sestak

Buyer_____Seller____



PROPOSAL

232359-01

Date: 10/05/2023 Expires: 10/20/2023

Drawing Numbers:

Project: Jackson Technology Park North

3608 County Farm Rd

Jackson, MI

Client: Blackman Charter Township Local

Development Finance Authority

1990 W. Parnall Rd. lackson, MI 49201

Contact: Debbie Kelley 517-358-1599 dkelley@enterprisegroup.org

ALTERATION FROM THE ABOVE SPECIFICATIONS INVOLVING EXTRA COSTS, WILL BE EXECUTED ONLY UPON WRITTEN ORDERS, AND WILL BECOME AN EXTRA CHARGE OVER AND ABOVE THE ESTIMATE TO BE PAID BY THE CUSTOMER.

TERMS AND CONDITIONS

- 1. UPON DEFAULT IN THE PAYMENT OF ANY SUMS HEREIN AGREED, JOHNSON SIGN COMPANY MAY, AT ITS OPTION, DECLARE THE ENTIRE BALANCE PRICE FULLY DUE AND PAYABLE WITHOUT FURTHER NOTICE TO CUSTOMER; AND WHEN DECLARED, CUSTOMER AGREES TO PAY INTEREST ON SAID BALANCE, WHEN DECLARED DUE AT THE RATE OF 1.5% PER MONTH. CUSTOMER FURTHER AGREES TO PAY ALL REASONABLE COSTS OF COLLECTION OF SAID BALANCE INCURRED BY JOHNSON SIGN COMPANY, INCLUDING ATTORNEY'S FEES.
- 2. THE CUSTOMER IS RESPONSIBLE FOR SECURING NECESSARY PERMITS AND APPROVAL OF SIGN AND ATTACHMENT METHOD FROM BUILDING OWNER AND/OR LANDLORD WHOSE ACCEPTANCE/AGREEMENT IS REQUIRED IN ORDER TO INSTALL SAID SIGN(S). IF JOHNSON SIGN COMPANY IS HIRED TO PULL PERMITS. A PERMIT PROCUREMENT FEE & PERMIT FEES FROM LOCAL MUNICIPALITY WILL BE ADDED TO FINAL INVOICE.
- 3. BOTH PARTIES HERETO AGREE THAT THE TITLE TO SAID SIGN SHALL REMAIN WITH JOHNSON SIGN COMPANY UNTIL PAID FOR IN FULL BY CUSTOMER. IF CUSTOMER FAILS TO PAY REMAINING BALANCE WITHIN TERMS, JOHNSON SIGN COMPANY IS AUTHORIZED TO REMOVE SIGNS AND KEEP IN POSSESSION UNTIL CUSTOMER PAYS FULL BALANCE.
- 4. ALL TERMS AND CONDITIONS OF THIS CONTRACT SHALL BE BINDING UPON ANY SUCCESSORS, ASSIGNEES OR OTHER LEGAL REPRESENTATIVES OF THE RESPECTIVE PARTIES BUT NO ASSIGNMENT SHALL BE MADE BY THE CUSTOMER WITHOUT THE CONSENT IN WRITING OF THE COMPANY UNLESS FULL PAYMENT OF THE TOTAL CONSIDERATION HAS BEEN MADE.
- 5. WHEN EXCAVATION IS NECESSARY, JOHNSON SIGN COMPANY WILL CONTACT APPROPRIATE AGENCY TO LOCATE PUBLIC UTILITIES. LOCATION OF PRIVATE UTILITIES IS SOLE RESPONSIBILITY OF THE CUSTOMER. IN THE EVENT ROCK OR UNFORESEEN OBJECTS ARE ENCOUNTERED IN THE EXCAVATION PROCESS, TO THE POINT WHERE SPECIAL EQUIPMENT IS REQUIRED OR MOVING EXCAVATION LOCATION, ADDITIONAL MONIES MAY BE REQUIRED BY JOHNSON SIGN COMPANY.
- 6. JOHNSON SIGN COMPANY IS NOT RESPONSIBLE FOR UNFORESEEN STRUCTURE OR SUITABLE ACCESS BEHIND WALL. IT IS THE RESPONSIBILITY OF THE CUSTOMER TO PROVIDE ADEQUATE ACCESS BEHIND WALL AND LOCATE STRUCTURE SUCH STEEL BEAMS, ETC. IN THE EVENT THAT UNFORESEEN STRUCTURES ARE LOCATED BEHIND WALL OR INSUFFICIENT ACCESS IS SUPPLIED, ADDITIONAL MONIES MAY BE REQUIRED BY JOHNSON SIGN COMPANY.
- 7. JOHNSON SIGN COMPANY IS NOT RESPONSIBLE FOR DAMAGE OF SIGN CAUSED FROM NATURAL DISASTER, SEVERE WEATHER, VANDALISM, OR ACCIDENTS.
- 8. DUE TO UNAVAILABLE MATERIALS, JOHNSON SIGN COMPANY HAS THE RIGHT TO SUBSTITUTE MATERIALS WITH SIMILAR MATERIALS BASED ON

Salesperson: Jason Sestak	Buyer	Seller



PROPOSAL

232359-01

Date: 10/05/2023 Expires:

10/20/2023

Drawing Numbers:

Project: Jackson Technology Park North

3608 County Farm Rd

Jackson, MI

Client:

Blackman Charter Township Local

Development Finance Authority

1990 W. Parnall Rd. Jackson, MI 49201

Contact: Debbie Kelley dkelley@enterprisegroup.org 517-358-1599

AVAILABILITY.

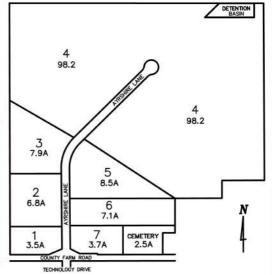
9.	SIGNS THAT WE REMOVE ARE EITHER SCRAPPED OR RECYCLED UNLESS SPECIFIED IN WRITING OR A STORAGE AGREEMENT HAS BEE	N
AGRE	ED UPON BETWEEN JOHNSON SIGN COMPANY AND CUSTOMER.	

alesperson: Jason Sestak				
Buyer's Acceptance	Title	Date		
Seller's Acceptance	Title	Date		

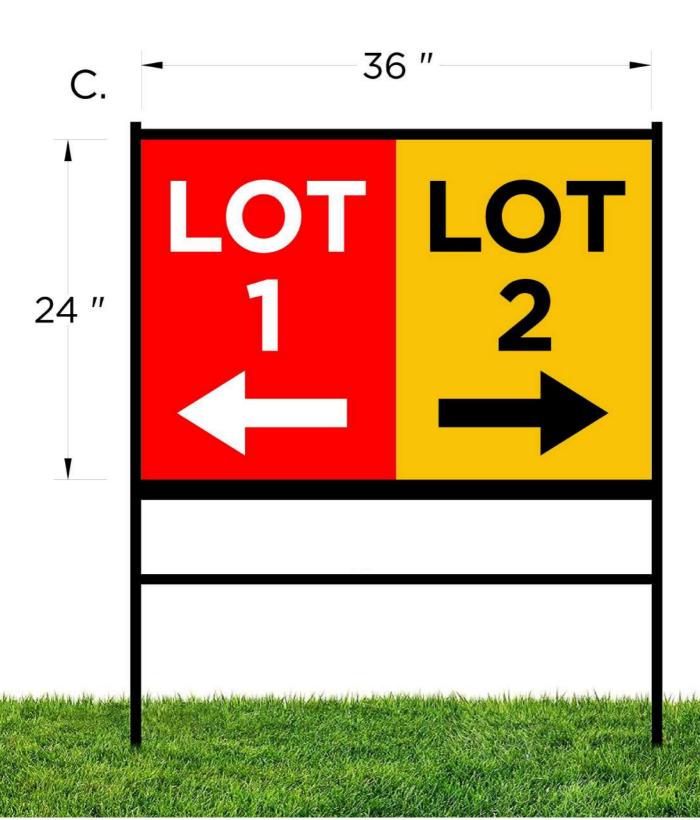
JACKSON TECHNOLOGY **PARK NORTH** 3.5 TO 135.7 ACRE

LOTS FOR SALE **ZONED I-2 HEAVY INDUSTRIAL**

www.enterprisegroup.org 517-788-4330









Blackman Charter Township Local Development Finance Authority

Served By The Enterprise Group

2023 End of Year Report

The Enterprise Group of Jackson has contracted to serve as support staff for the Blackman Charter Township Local Development Finance Authority (BLDFA) during 2023. The adopted 2023 Scope of Work for the LDFA includes the following:

- Aggressively market the 135.7-acre property north of County Farm Road, as well as other BLDFA properties that are within the Jackson Technology Park (JTP) SmartZoneSM:
 - 1. The Blackman LDFA property is included on The EG and Greater Ann Arbor Region/Zoom Prospector Web sites. The EG has received 40 site search inquiries from the Michigan Economic Development Corporation (MEDC) in 2023, and was eligible to and did respond to seven of those inquires.
 - 2. Ms. Masten has promoted the property to five local companies she is working with who are seeking property for relocation/expansions. Two of the companies are MEDC attraction projects and three of them are local prospects.
 - 3. The EG continues to utilize the Zoom Prospector property database with our Region 9 partners; Hillsdale, Lenawee, Livingston, Monroe and Washtenaw counties. With a grant funded by the Michigan Economic Development Corporation (MEDC), the Greater Ann Arbor Region (GAAR) is working collaboratively to target businesses that are seeking a destination for relocation or expansion, which has spurred the regional website www.GreaterAnnArborRegion.org; and which includes a suite of research data, regional success stories, an available property database through Zoom Prospector, and other tools that businesses can use to evaluate location options.
 - 4. The BLDFA continues to discuss future development options and locations to continue prosperity in the township.
- Identify the demand for industrial park property within the Jackson area, and more specifically, within Blackman Charter Township:

Jackson Technology Park North:

- 1. Construction of the sidewalks, curb, and gutter along County Farm Rd. is nearly done and expected to be finished before the end of 2023.
- 2. EG marketing the site with JTV, with regular drone fly-overs for the time lapse video for the project.
- 3. Staff working with Johnson Sign Co. for "Lots for Sale" sign, lot identification signs, and a monument sign.
- Secure at least one new development into the park:

Technique Update:

At their February 15 meeting, the board approved extending the Technique's Real Estate Agreement to a final deadline to commence construction by February 15, 2025.

Blackman Charter Township Local Development Finance Authority

Served By The Enterprise Group

Administer the JTP SmartZoneSM as directed by the Jackson Technology Park SmartZoneSM
Agreement between MEDC and Blackman Charter Township. Task includes; Administration
oversight, background checks for potential tenants, quarterly meetings, tenant application
documentation and related provision of business accelerator services, grant administration,
and requisite reporting:

The Lean Rocket Lab was established in 2019, through The EG's staff administration of the SmartZone. Their representatives now attend the SmartZone meetings, and operate the Lean Rocket Lab through a memorandum of understanding with The EG as a SmartZone accelerator. Ms. Masten is a member of the Lean Rocket Lab Board of Directors.

• Continue to market the BLDFA and JTPN on The Enterprise Group of Jackson's Web site at www.enterprisegroup.org:

- 1. The Blackman LDFA staff continues to market the JTPN property on The Enterprise Group of Jackson's website at www.enterprisegroup.org, which includes the developer's packet, as well as aerial and concept maps and videos on the BLDFA partner page at: http://enterprisegroup.org/partners/bldfa.
- 2. BLDFA staff updates the BLDFA Partner Page on The Enterprise Group of Jackson's web site, according to P. A. 57 "Recodified Tax Increment Finance Act". In addition to the Annual Board Meeting and the second Informational Meeting scheduled for December 13, 2023, the BLDFA has held one other P.A. 57 Informational Meeting in May 2023.
- 3. The EG has contracted with JTV to enhance marketing efforts of the technology park. Included in theefforts are a webpage for JTPN which is housed as a link on the EG website, regular drone flyovers tocreate a time lapse video, which will be posted to the JTPN webpage, digital marketing advertisementson social media, social media posts and promotional email blasts.
- Name new developments as eligible for tax capture by amending Tax Increment Finance (TIF) and Development Plan

Future revisions to the TIF and Development Plan will be completed by staff, as warranted.

- Develop & present 2024 LDFA Scope of Work and Budget:
 - 1. The Scope of Work was prepared and will be presented at this meeting.
 - 2. Staff at Blackman Charter Township prepared the annual budget, with the assistance of Nannette Sponsler of Boswell, Schultz, Sonnenberg, & Arnett, PLC., which was presentedfor review and approval at the December 13, 2023 Annual BLDFA Board Meeting.
- Provide staff support to serve as Assistant Secretary and Assistant Treasurer, if desired: Staff served as Assistant Secretary to take meeting minutes, prepare and send out meeting notices, agendas, and minutes from previous meetings.
- Prepare and report annually to the General Government Committee:

The BLDFA is required to report semi-annually at the request of the General Government Committee. Reports were prepared and presented to the General Government Committee in February and August 2023. BLDFA Members are copied on emails transmitting the reports to the County's committee.

• Other activities, as warranted/directed by the Board and/or Chair:

EG Staff continues to provide administrative oversight as it relates to the EDA grant.



Blackman Charter Township Local Development Finance Authority Served by The Enterprise Group

2024 Scope of Work

- Aggressively market the 135.7-acre property north of County Farm Road, known as Jackson Technology Park North (JTPN).
- Identify the demand for industrial park property within the Jackson area, and more specifically, within Blackman Charter Township.
- Secure at least one new development into the park.
- Continue to maintain and market the BLDFA and JTPN on The Enterprise Group of Jackson's Web site at www.enterprisegroup.org.
- Name new developments as eligible for tax capture by amending Tax Increment Finance Plan, as needed.
- Develop and present 2025 LDFA Scope of Work, and all related Annual Meeting reports.
- Assist the Board with visioning for future BLDFA Projects to include notice and facilitation of semi-annual Informational Meetings in compliance with MI PA 57 of 2018, as amended.
- Assist LDFA and Accountant in preparation of the BLDFA Annual Budget, and reports in compliance with MI PA 57 of 2018, as amended.
- Prepare and submit Annual SmartZone Tax Increment Report to the Michigan Economic Development Corporation (MEDC) via web portal.
- Provide support to the JCBRA Board, EPA, and community as it relates to the Michner Plating Site.
- Prepare and report semi-annually to the General Government Committee.
- Provide staff support to serve as Assistant Secretary and Assistant Treasurer, if desired.
- Other activities, as warranted/directed by the Board and/or Chair.



Blackman Charter Township Local Development Finance Authority Staffed and Served by The Enterprise Group of Jackson

2024 LDFA Board of Directors & Officers

Current as of 10/25/2023

Board members shall serve four-year terms from the date of their respective appointment by the Township Board – per BLDFA bylaws

Pete Jancek, Chairman (3/2024)

1990 W. Parnall Road Jackson, MI 49201 (W) 517-788-4345

Email: pjancek@blackmantwp.com

Barry Harmon, **Treasurer** (3/2024)

6311 Burning Tree Street Jackson, MI 49201 (C) 517-879-6581

Email: barryaharmon@hotmail.com

Chad Linabury, Secretary (3/2024)

3004 John Glenn Drive Jackson, MI 49201 (W) 517-206-6390

Email: chadlinabury@yahoo.com

Katie Pitchford (School Rep-no term)

Northwest School District 7431 Jones Road

Jackson, MI 49201 (C) 517-416-7497

Email: ktpitchford@gmail.com

Cindy Acker, (3/2027) 5266 N. Boulder Street Jackson, MI 49201 (C) 517-745-9962

Email: rcadventure@gmail.com

Diane Donaldson (3/2027) 1330 W. Parnall Road Jackson, MI 49201 (C) 517-867-0362

Email: dianeldonaldson55@gmail.com

William Warner, Vice Chairman (3/2027)

3468 Northlands Jackson, MI 49201 (C) 517-392-6771

Email: firedog2340@yahoo.com

Arnold Dolman/Stephanie Hinkle-Twp. Assessing Dept.

1990 W. Parnall Road Jackson, MI 49201 (W) 517-788-4345 (W) 517-788-4689 fax

Email: adolman@blackmantwp.com Email: shinkle@blackmantwp.com Diane Derby, (3/2026) 5040 Clinton Road Jackson, MI 49201 (C) 517-474-0448 (H) 517-788-8430

Email: dlderby5@yahoo.com

John Globoker, (JC Rep-no term)

Jackson College 2111 Emmons Road Jackson, MI 49201 (W) 517.796.8439

Email: globokejohnl@jccmi.edu

David K. Elwell (County Rep-no term)

Jackson County 4219 Clinton Road Jackson, MI 49201 (H) 517-783-1392

Email: mcgyver108@comcast.net

Bob Sayles, (School Rep-no term)

Northwest School District

5113 Wood Road

Rives Junction, MI 49277

(C) 517-937-6497

Email: bob@thepowerbarn.com

Alex Masten EG-BLDFA staff Andrea Clary EG-BLDFA staff The Enterprise Group of Jackson, Inc. 100 E. Michigan Ave., Suite 1100 Jackson, MI 49201

(W) 517-788-4455 (W) 517-782-0061 fax

Email: <u>amasten@enterprisegroup.org</u> aclary@enterprisegroup.org



Blackman Charter Township Local Development Finance Authority

Served by The Enterprise Group of Jackson

2024 MANAGEMENT AGREEMENT

between the Blackman Charter Township Local Development Finance Authority

and The Enterprise Group of Jackson, Inc.

This management agreement establishes the terms of the relationship between the Blackman Charter Township Local Development

Finance Authority ("BLDFA") and The Enterprise Group of Jackson, Inc. (EG) with work to be performed through The Enterprise Group of Jackson, Inc. (EG).

The EG will provide the following services on behalf of the BLDFA:

- ♦ Identify the demand for industrial park property within the Jackson area, and more specifically, within Blackman Charter Township;
- ◆ Continue to market and create marketing material(s) as necessary for Jackson Technology Park SmartZonesm;
- Assist the Board with the BLDFA Amended TIF and Development Plan, if necessary;
- ♦ Maintain the BLDFA Partner Page on The EG web site;
- Provide services relating to acquisition and development of additional BLDFA property;
- Provide support to the JCBRA Board, EPA, and community as it relates to the Michner Plating Site;
- ♦ Assist the Board with visioning for future BLDFA Projects to include notice and facilitation of semi-annual Informational Meetings in compliance with MI PA 57 of 2018, as amended.
- Assist LDFA and Accountant in preparation of the BLDFA Annual Budget, and reports in compliance with MI PA 57 of 2018, as amended.
- ♦ Prepare and submit Annual SmartZone Tax Increment Report to the Michigan Economic Development Corporation, County Affairs and Agencies Committee Semi-Annual Reports, and all Annual Meeting reports as required; and
- Provide other routine and administrative services as may be agreed upon by the Chair of the BLDFA and the President & CEO of the EG.

In return for these services, the BLDFA will pay to EG an annual management fee in the amount of \$35,000, payable in equal semi-annual installments of \$17,500 on March 1 and September 1. This contract shall remain in effect for one year, and may be renewed annually after that date. Either party may terminate this agreement with 90-days notice. Effective date of this contract is January 1, 2024 through December 31, 2024.

FOR THE BLDFA:	FOR THE ENTERPRISE GROUP OF JACKS		
Pete Jancek, Chairman	Tim Rogers, President and CEO		
Date	Date		



Blackman Charter Township Local Development Finance Authority Served By The Enterprise Group

2024 BLDFA Meeting Schedule

Meetings are usually held the third Wednesday at <u>6:00</u> **p.m.**, each quarter. Meetings are located at the Blackman Township in the Meeting Hall.

Please note, special meetings may be called at the order of the Chairman of the BLDFA.

February 21st May 15th August 21st December 18th